

Quality Improvement Focus Charter Call

Betsy Wymer, DNP, RN, CV-BC Tuesday, April 4, 2023 2pm-2:30pm ET















- Welcome
- **VQI@VAM 2023**
- www.vqi.org website
 - **SVS Clinical Practice Guidelines**
 - **DM Toolkit**
 - LTFU Toolkit
- Q&A
- Next meeting



























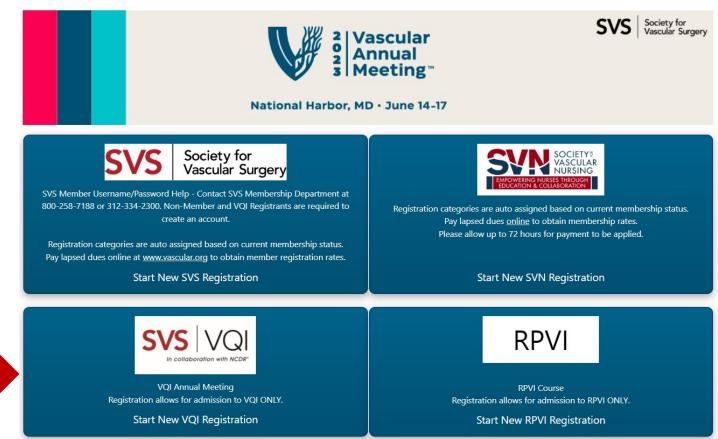




VQI@VAM Registration Link



https://www.compusystems.com/servlet/ar?evt_uid=805









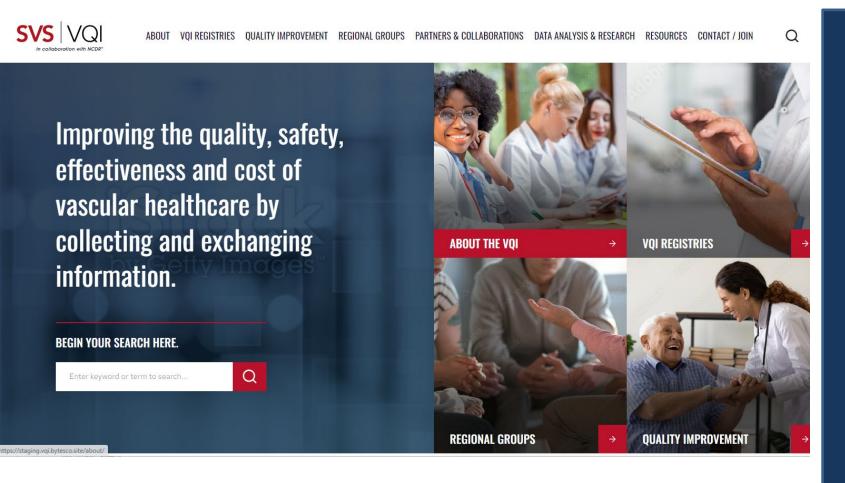






A Brand New VQI.org!





- The addition of 14 registry specific pages
- More robust search capabilities, so customers can easily get the information they need
- Clean presentation of content
- Consistent menu options for each of the 18 Regional Group Pages.
- Streamlined Members Only area











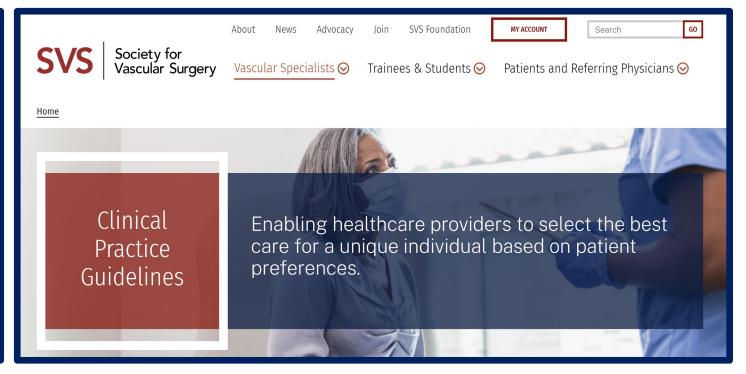






SVS Clinical Practice Guidelines











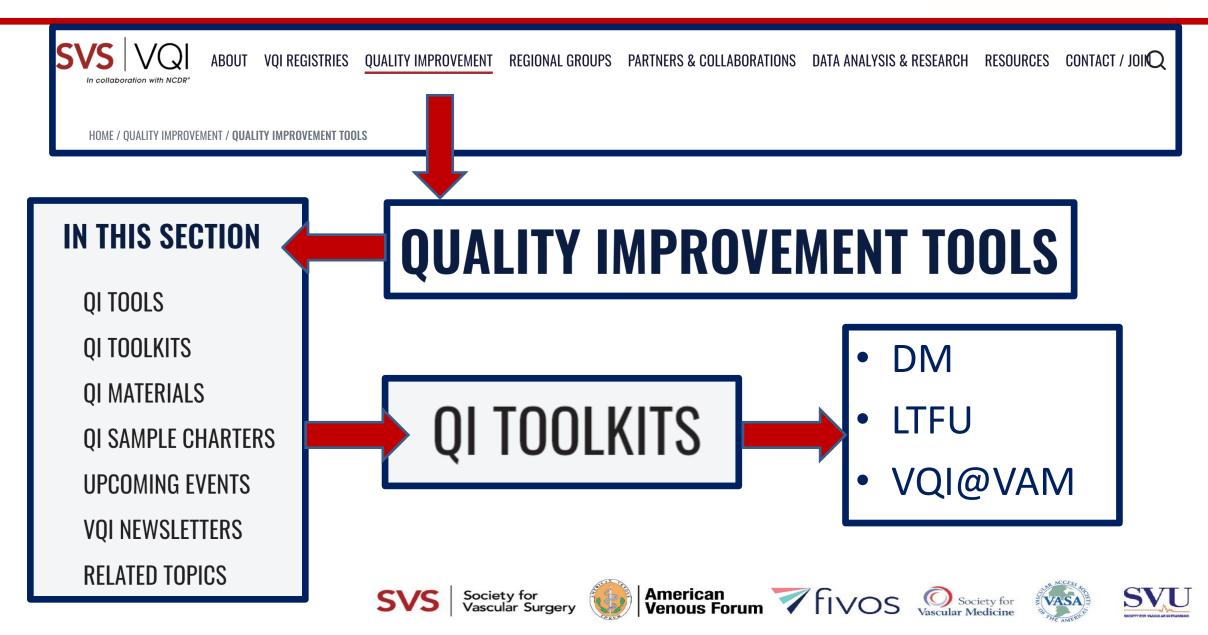






Quality Improvement Toolkits









DM Toolkit

Betsy Wymer, DNP, RN, CV-BC December 2022

















Vascular Quality Initiative













Welcome Data Managers



- Wealth of information found on www.vqi.org
- Need access?
 - Contact Jennifer Correa, Marketing Manager
 - jcorrea@svspso.org
- Everything in this toolkit is found on the website
- Explore the new and improved website
 - Information at your fingertips
 - Quality is just a click away









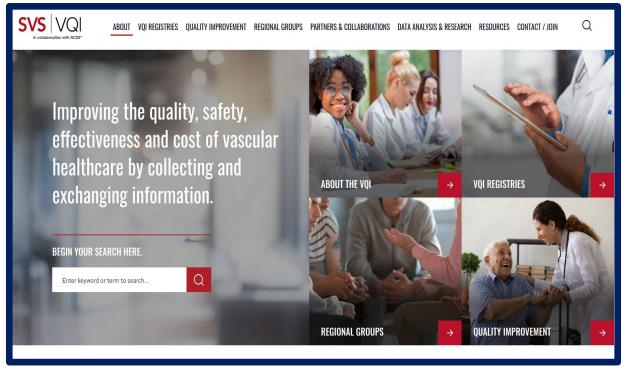




DM Toolkit Overview



- Charters
- Participation Awards
- VQI Corner
- Reporting Schedule
- VQI Webinars
- Pathways Webinars
- Regional Lead Data Managers
- Quality Improvement Resources
- VQI@VAM













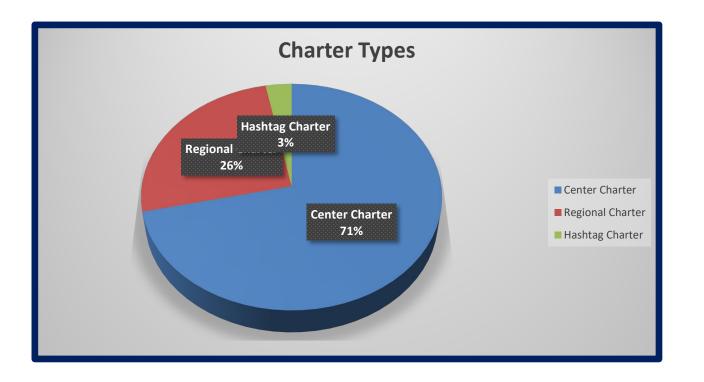


Charters Types



Charters can be one of three types

- Hashtag Charters
- Center Charters
- Regional Charters



















- Charters must be based on VQI data
- Charters can be approved annually up to three years
 - Must complete a supplemental form years 2 and 3
- All charters must be submitted and approved annually
 - Contact bwymer@svspso.org
- Use your charter to create a poster presentation for VQI@VAM
 - Share your story
 - Internally
 - Externally











Hashtag Projects



 Any new hashtag projects submitted as of July 18, 2022, must follow the # format seen below in order to have a BDS provided

#[Tag:value]

- Multiple hashtags can be entered in the comments box if they are separated by at least one space
- Project owners are responsible for ensuring that the tags and values are correctly entered
- If keystroke errors occur, centers may revise the record accordingly and request a revised data set
- You can find the hashtag document at www.vqi.org, under the quality improvement tab, quality improvement tools













Regional Charters



Regional Medical Director, AMD, and region can develop a regional charter(s) based on their VQI data

Each center can opt to use these charters

Enter own center information into charter

Submit to bwymer@svspso.org

Receive 2 participation points for a charter per center

If you are part of multiple centers, a charter must be submitted for **each** center

One charter per year per center receives participation points

You can submit more than one charter, just no additional points











Regional Charters



Regional Lead Data Manager Responsibilities

Maintain list of centers within region who participate with

charters

Lead and manage charters within region

Request BDS for reporting on regional charters (optional)

Consider adding hashtags to charter (optional)

Resources

www.vqi.org













Charters



- Charters are accepted yearround (Jan 1 – Dec 31)
- 1 charter per center per year
 2 participation points max
- Quarterly Focus Charter Calls
 Register for the calls https://www.vqi.org/quality improvement/
- View sample charters
 https://www.vqi.org/quality-improvement/ (quality tools)

Project Overview		
Problem Statement:		
Goal:		
Scope:		
Deliverable(s):		
Resources Required (including data		
Key Metrics	Milestones	
Key Metrics Outcome Metrics:		Date (mm/yy):
Key Metrics	Milestones	Date (mm/yy):
Key Metrics Outcome Metrics:	Milestones	Date (mm/yy):
Key Metrics Outcome Metrics: Process Metrics:	Milestones	Date (mm/yy):
Key Metrics Outcome Metrics: Process Metrics: Team Members	Milestones Milestone / Description:	Date (mm/yy):













Participation Awards Program

*subject to change annually



The following is a list of the four domains for the 2023 Participation Awards criteria:

- Domain 1 LTFU 40% weighted
- **Domain 2 Regional Meeting Attendance 30% weighted**
- **Domain 3 QI Project 25% weighted**
- **Domain 4 Registry Subscriptions 5% weighted**

The final score is calculated as follows:

Total points = 4 x LTFU score + 3 x Attendance score + 2 x QI score + 1 x registry score













Participation Awards



- Document can be found on <u>www.vqi.org</u>
 - Hyperlink here
- Participation Committee
 - Meets quarterly
 - Cross functional committee with NP, PA
- Each center is responsible for maintaining tally of points annually
- Statistician sends report out every Spring –refer to reporting schedule and cutoff dates
- 2 weeks to dispute points
- Celebrate Participation Award Recipients
 - Regional Meetings (All Stars)
 - VQI@VAM (3 Stars)
- Marketing guidelines for displaying/distribution Participation Awards

















- Increased frequency of VQI PSO Webinars focused on registry releases/revisions
- Addition of Data Managers to Registry Committees
- Reminder: Regional Lead DM is a resource for VQI updates and questions

Additional questions – cmorgan@svspso.org

















Reminder:

Visit VQI.org for the most current VQI Reporting Schedule

https://www.vqi.org/resources/ reporting/

VQI Reporting Schedule 2022 - 2023					
port Data Cut Date* Anticipated Delivery Date** Procedure Timeframe***					
VQI Regional Quality Reports					
Spring 2023	1-Feb-23	1-Mar-23	CY 2022		
Fall 2023	1-Aug-23	1-Sep-23	July 1, 2022 - June 30, 2023		
Fall 2023, RMVQI	1-Jun-23	1-Jul-23	May 1, 2022 - April 30, 2023		
VQI Best Practices Dashboards					
Fall 2022	1-Sep-22	1-Oct-22	July 1, 2021 - June 30, 2022		
Winter 2022	1-Dec-22	1-Jan-23	October 1, 2021 - September 30, 2022		
Spring 2023	1-Mar-23	1-Apr-23	CY 2022		
Spring 2023 (4-year Cumulative)	1-Mar-23	1-Apr-23	CY 2019 - CY 2022		
Summer 2023	1-Jun-23	1-Jul-23	April 1, 2022 - March 31, 2023		
Fall 2023	1-Sep-23	1-Oct-23	July 1, 2022 - June 30, 2023		
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VQI Quality Initiative Updates					
Fall 2022	1-Oct-22	1-Nov-22	DC Meds: Through Quarter 3 2022 EVAR Sac Diameter: 2020		
Spring 2023	1-Apr-23	1-May-23	DC Meds: Through Quarter 1 2023 EVAR Sac Diameter: 2021		
Summer 2023	1-Jul-23	1-Aug-23	DC Meds: Through Quarter 2 2023 EVAR Sac Diameter: 2021		
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VQI 2022 Participation Awards	1-Feb-23	1-Mar-23	CY 2022		













^{**} The Anticipated Delivery Date is generally within 1 month of the Data Cut Date. Major report updates may require extended time for

^{**} For the reporting of LTFU outcomes, the procedure timeframe used is exactly 2 years behind the given Procedure Timeframe.







Date	Time	Webinar Name
September 21, 2022	1:00 PM ET	New VQI.Org Website Webinar
November 29, 2022		
October 4, 2022	1:00 PM ET	SVS VQI Quarterly Quality Improvement Educational Webinars
October 11, 2022	1:00 PM ET	SVS PSO Quarterly Charter Focus Call
Q4 2022	TBD	Help Text and Development Revision Webinar
Q4 2022 – Q1 2023	TBD	Infra / Supra Registry Revision Overview
January 31, 2023	1:00 PM ET	SVS VQI Quarterly Quality Improvement Educational Webinars
January 17, 2023	1:00 PM ET	SVS PSO Quarterly Charter Focus Call

DISCLAIMER: This is a "living" calendar of events subject to frequent updates and changes.

Please visit https://www.vqi.org/resources/webinars-events/ for the most up to date listing of webinars and events.













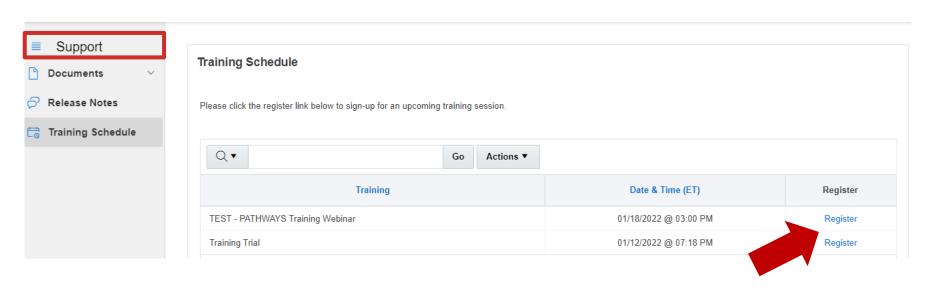
PATHWAYS Webinars



Please visit the Pathways Support Tab/Training Schedule for upcoming events and to register for requested training

PATHWAYS 101: Introduction to PATHWAYS Functional Training – Twice per month (2nd & 4th Wednesdays)

PATHWAYS 102: Introduction to PATHWAYS Follow-up and Reporting Tools - Quarterly















Regional Lead Data Manager



- Excellent resource for you
- One-Two per region
 - Can Co lead
- Networking opportunities
- https://www.vqi.org/regional-groups/#current-regional-groups
- Provide updates to you on what's new and what's happening within VQI
- Provide regional calls RLDM dependent
- Attend your regional meetings
 - Spring
 - Fall
 - Questions can be sent to Leka Johnson ljohnson@svspso.org













Quality Improvement



- QI Toolkits
 - LTFU
 - DM
- Monthly Newsletter
- Quarterly QI Webinars
- Quarterly Focus Charter Calls
- Quarterly Regional Lead Data Manager Calls
- 1:1 Meetings
- https://www.vqi.org/quality-improvement/















VOΙ

VQI@VAM Annual Conference



- Poster presentations
 - Share your story (charter or other center project)
- Registry Education focus
- Podium presentations
 - Selected by PSO Staff and Committee Members
- Networking opportunities
 - Tuesday evening of the event specific time dedicated to networking
- Different venue annually
- Low cost, high value
 - Registry Updates
 - Case Scenarios
 - VQI Future Plans
 - Much More!
- Plan ahead, budget
- Visit <u>www.vqi.org</u> for more information

















LTFU Toolkit

Betsy Wymer, DNP, RN, CV-BC December 2022

















Vascular Quality Initiative













Center Responsibility



- VQI Contract
 - VQI governing policy is specific for LTFU at one year
 - https://www.vqi.org/wp-content/uploads/SVS-PSO-Governing-Policies-rev051418.pdf
- CMS Reimbursement Surveillance Projects (example TCAR)
 - LTFU required
 - Possible audits and/or forfeited reimbursement
 - https://clinicaltrials.gov/ct2/show/NCT02850588?term=tcar&draw=2 &rank=1













Reporting Schedule



- LTFU is exactly 2 years behind the given Procedure **Timeframe**
- LTFU is considered 9-21 months post procedure
- https://www.vqi.org/resourc es/reporting/

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VQI 2022 Participation Awards	1-Feb-23	1-Mar-23	CY 2022		
* The data-entry/completion deadline for each report is exactly one day prior to the Data Cut Date. Any changes or updates to the data on or after					













^{**} For the reporting of LTFU outcomes, the procedure timeframe used is exactly 2 years behind the given Procedure Timeframe.

Additional Follow Up



- Currently, VQI requires 1-year LTFU
 - 9-21 months post procedure
- Pathways allows additional follow up visits
 - Member requested
 - 30-day follow up
 - Focus on Readmission
 - 2 year follow up
 - Additional LTFU
- Additional F/U encouraged, not mandatory















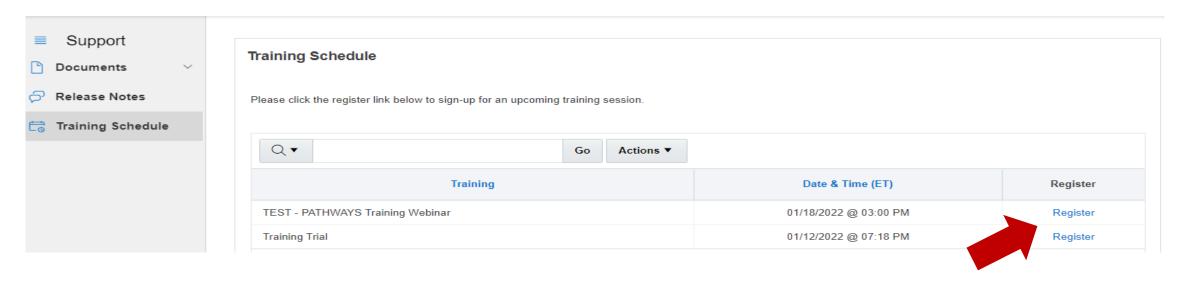
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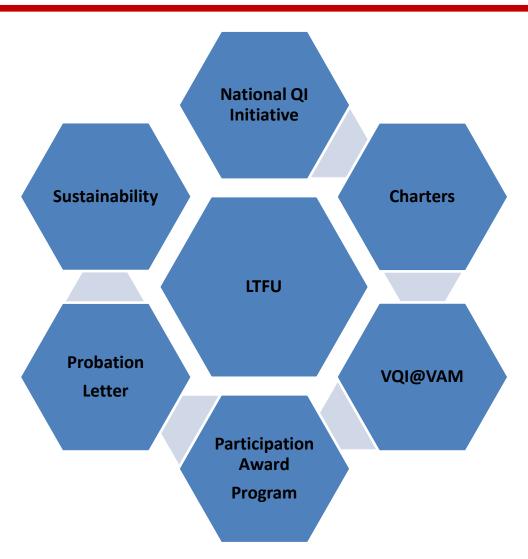




LTFU Overview





















VQI National Quality Initiative



EVAR Long Term Follow-Up (LTFU) Imaging

- Review center data
- Attend regional meetings
 - 2x per year
- Meet with leaders
- Compare center with national benchmark
- Where do you stand?
- Where do you want to stand?













Testimonial



Dr. Gary Lemmon

Indiana University Health System

"For the first time in over 30+ years of clinical practice, vascular surgeons using VQI now have meaningful quality measures of their choosing rather than opaque metrics from hospital administrative databases."













LTFU Charters



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Project Overview				
Problem Statement:				
Goal:				
Scope:				
Deliverable(s):				
Resources Required (including data sources):	Resources Required (including data sources):			
Key Metrics	Milestones			
Outcome Metrics:	Milestone / Description:	Date (mm/yy):		
Process Metrics:				
Team Members				
Exec Sponsor:	Clinical Sponsor:			
Sponsor:	Process Owner:			
Project Leader:	Team Members:			













VQI@VAM Poster Presentations



Implementation of a Long-Term Follow-up Performance Improvement Project for the VQI **TEVAR and Complex EVAR Registry**

Authors: Zdenek Novak, Evan Bolden-Perry, Amber Davidson, Adam W. Beck

UAB School of Medicine, Birmingham, AL

Implementation of a Long Term Follow-up Performance Improvement Project for the VQI TEVAR and Complex EVAR Registry

Zdenek Novak, Evan Bolden-Perry, Amber Davidson, Adam W. Beck - UAB School of Medicine, Birmingham, AL

LIAB MEDICINE VASCULAR SURGERY

Problem Statement

- Endovascular Aortic Repair has notoriously poor follow-up
- VQI long term follow-up (LTF) completion is necessary to evaluate the health outcomes of patients across time in medically complex case.
- Before this project our center had low rates of TEVAR and complex EVAR LTF rate
 - •Our center's 2019 regional report for the LTF rate for this module was only 26% (the national SVS PSO VQI rate was
- Internal vascular clinic data suggested our follow-up was greater (at least 50% or above)
- We suspected factors leading to low TEVAR/cEVAR follow-up may impact low LTF reporting in our other VQI registries as

Goals

- vascular clinic and VQI
- Identify and address systemic issues affecting LTF rates
- Improve completion LTF rates for TEVAR and complex EVAR
- To improve completion LTF rates across other participating modules and overall VQI.

Participants

- VQI coordinator
- Scheduling/Clinic Nurse Information Systems personnel
- Surgeons/Nursing

Improvement Strategies/Process

Assess the current VQI submission status of completed procedures: Data sources used to asses the cohort:

- The VOLLTE drill down tool
- Local obituaries
- Internal tracking database
- Using our internal database and VQI resources we created list of submitted index procedures needing follow up within 9-21 months for the years 2017 and 2018 and their corresponding VQI LTF completion status and failure mode (where applicable)
- . This analysis allowed us to determine each way our follow-up entry process was challenged.

Discovered Barriers & Failure Modes

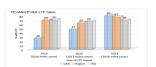
- Patients refusing follow up
 Patients where follow-up was missed or not scheduled
- Patients being scheduled slightly before or after the window designed by
- For patients within LTF window, data abstraction was often hindered due to clinical notes missing pertinent VQI information such as aortic sac size despite completed imaging at the follow up date.

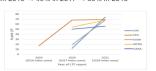
 Lag in communication or needed information forgotter

Improvement Process:

- Periodic monthly review of LTF status for eligible VQI patients by VQI coordinator
- For patients who did not complete LTF by 15 months (re-)scheduling reminder is issued Development of improved channels of communication between clinic
- nurses & schedulers Timely gathering of missing information preventing LTF submission
- Improvement of communication with surgeons/advanced practitioners Suggested need to introduce a VQI indicator into the EMR for the scheduling team and surgeons at different steps in the data collection
- Emphasis on patient education about need for LTF

- · After successful modification of the processes for the LTF identification, scheduling, and data gathering, our LTF rates have increased from 26% in 2016 index cases -> 47% in 2017 index cases → 80% in 2018 index cases for TEVAR and complex EVAR procedures.
- These changes also positively affected other VQI modules as demonstrated by improvement in overall VQI LTF rates from 17% in cases from 2016 \rightarrow 49% in 2017 \rightarrow 69% in 2018





Conclusions

Strategically identifying and addressing gaps in performance for our center's VQI LTF processes was essential for our improvement. TEVAR completion requires coordination between multiple project stakeholders and identified several areas where improved communication was needed. Engaging our VQI coordinator, nursing staff and schedulers as a team was key in our mprovement process. We believe the lessons learned from this project will allow us to standardize similar processes across our other participating modules

Successes

- · Improved communication and collaboration between Schedulers, Clinic nurses and VQI

 Tracking patients seemingly lost to follow-up coordinator

 Out-of-state
- · Proper/full utilization of existing tools to identify and track LTF eligible patients
- New tools developed in EMR notifying personnel about return of the VQI patient

Challenges

- Elderly
 Located in nursing facilities
- Proper utilization of resources and personnel Work in progress
- Imaging retrieval for patient followed outside of our facility

















VQI@VAM Poster Presentations



Sustaining High Performance in Long Term Follow Up Care

Authors: Rouchelyn Fallorina, BSN, Stephanie Rose Manuel, Carlos A. Moreno, BS, Eri Fukaya, MD, Ronald L. Dalman, MD

Stanford Health Care, Stanford, California (Division of Vascular and Endovascular Surgery)

Stanford Sustaining High Performance in **HEALTH CARE** Long Term Follow Up Care Rouchelyn Fallorina, BSN, Stephanie Rose Manuel, Carlos A. Moreno, BS, Eri Fukaya, MD, Ronald L. Dalman, MD Division of Vascular and Endovascular Surgery, Stanford Health Care, Stanford, California We identified the biggest challenges as: The implementation of the strategy resulted in an overall > Sustaining continuum of care requires reviewing the data scheduling workflows to focus on long-term follow-up and ncrease in the LTFU follow-up rate (n=300) of 92% for 2017 daily and following standard workflows. 1. Scheduling patients needing follow-up visit within the 9imaging for EVAR procedures in alignment with VQI Nationa We discovered that mixing VQI eligible follow-up in regular Improvement strategies had resulted in a significant Overall VQI LTFU Rate rease in overall VQI LTFU rates. 2. Obtaining missing data for patients unable to follow-up in Clinic personnel needs to balance responsibilities between tasks, such as optimizing Likelihood to Recommend (LTR) scores, for all patients and providers beyond VQI requirements alone. Improvement Strategies Adjustment of many moving parts are involved in effectively implementing this type of quality measure. > Revision of existing workflows In order to make sure that scheduling aligned with the required VQI timeline, clinic workflow was revised to designate responsibility to a single individual (VQI clinical The main challenge that we faced was assigning VQI follow-up responsibilities to a single individual. Support from leadership and providers along with the coordinator). Tasks for the VQI coordinator include: consistent management support, including intervention and oversight from the Assistant Clinic Manager and Clinic Manager, helped optimize successful implementation of the new workflow. Patient-centered complex scheduling: Coordination of same day follow-up imaging and clinic visit for patients traveling from long distances, allowing enough time to Success Factors > The VQI registry provides an opportunity to capture and have images processed and available for the provider at measure long-term follow-up (LTFU) patient visits. However their subsequent clinic visit. > In order to steadily increase overall LTFU rate in 8 modules maintaining a high rate of patient clinical follow-up can be Obtaining outside images & documentation: For patients unable to do an in-person follow-up, the VQI with an annual follow-up of over 300 patients, securing the necessary resources to complete VQI tasks was essential. coordinator obtains any images, reports and clinica > The designation of a dedicated clinic coordinator to notes done locally at their place of residence for SHC complete specific VQI long-term follow-up related tasks reduces the occurrence of non-scheduled or missed visits. Performing Telephone follow-up visits: As an option to capture VQI data for patients unable to return for face-to-Lessons learned facilitates communication, diminishes the burden on patients, and allows providers to maintain continuum of Sending reminder letters and phone calls: To ensure future follow-up visit scheduling/adherence and re-schedule no-show in-person visits Conclusion Training of Clinic Staff All clinic staff were trained regarding the importance of learning environment with enough staff, and understanding All clinic start were trained regarding the importance or proper scheduling for VQI patients in order to identify patients eligible for long-term follow-up. Regular progress reports during staff meetings reinforced accomplishments and identified further challenges. > To identify the necessary operational needs and revise the potential failure points associates with VQI LTFU will help workflows to expand to other VOI procedures while sustain a high completion rate going forward. sustaining high LTFU rate for EVAR procedures and achieve higher overall VQI LTFU rates Stanford | MEDICINE













VQI@VAM Resources



- VQI@VAM Annual Reports
 - QI Supplemental Quality Guide
 - QI Abstracts Guide
 - Quality Rapid Fire Presentations
 - SVS VQI Detailed Annual Report
- https://www.vqi.org/quality improvement/ (quality tools)

















Dr. Patrick Ryan

Nashville Vascular and Vein Institute

"The VQI provides the best method for monitoring quality in my vascular surgery practice thus effecting the greatest possible quality and outcomes for my patients."











Participation Awards Program *subject to change annually



The following is a list of the four domains for the 2023 Participation Awards criteria:

Domain 1 – LTFU – 40% weighted



- **Domain 2 Regional Meeting Attendance 30% weighted**
- Domain 3 QI Project 25% weighted
- **Domain 4 Registry Subscriptions 5% weighted**















Participation Awards Program



Domain – LTFU – 40% weighted

LTFU reporting demonstrates a commitment to monitoring the ongoing effectiveness of treatment, assessing potential <u>problems</u> and providing optimal medical management. LTFU allows a more meaningful assessment of quality (as opposed to only perioperative outcomes) and is a cornerstone of VQI.

A center's LTFU rate will be determined according to the scale below. Since this category is weighted at 40%, the number of points a center earns for LTFU will be multiplied by 4 before calculating the overall score.

• LTFU rate >90% 6 points

LTFU rate >80%4 points

• LTFU rate >70% 2 points

LTFU rate <70%0 points













LTFU Probation Letters



- Probation letters come out annually in July
- Check your LTFU status throughout the year
- Must be at >50%

LTFU reporting in the VQI is defined as the submission of a follow-up form at least nine months after the procedure in surviving patients. The SVS PSO Governing Council has determined that data from centers with LTFU reporting <50% cannot accurately depict outcomes and is inconsistent with the quality improvement mission of the VQI. Centers are actually given two full years to complete LTFU within a 9-21-month time period, after a procedure. Of all eligible centers, 25% of VQI members failed to report LTFU for at least 50% of procedures performed in 2019. These centers are now being placed on probation until they can improve their LTFU reporting to include at least 50% of their procedures for a consecutive 12-month interval.

There are several consequences of LTFU probation. If a center does not improve its LTFU rate and remains below 50% for an additional 12 months or longer, there are two additional consequences of probation:

- Such centers will not be permitted to participate in new industry-sponsored projects to assess device performance if LTFU is included in these projects, since complete reporting is critical for these projects. Centers will only be prohibited from participating in industry-sponsored projects for the specific registries that continue to have a LTFU rate of < 50%.
- Such centers will not be permitted to receive de-identified datasets for research, for any registry in which their LTFU remains at <50%.













How to Check Center LTFU Status



- Sign into Pathways
- Select Tools
- Select 'LTFU completion rate by procedure'
- Input dates 1/1/2020 12/31/2020
- This shows the compilation % for the Center
- Email a screenshot of this entire screen to bwymer@svspso.org
- If you have difficulties, please contact pathwayssupport@fivoshealth.com















Dr. Jeb Hallett

Medical University of South Carolina (MUSC)

"In the Carolinas Vascular Regional Quality Group, the VQI has been a wonderful, professional, and personal 'glue', for our regional quality efforts."













LTFU Sustainability



- Update and Maintain Center Characteristics
- Continue Stakeholder Updates
- Check LTFU Status
- Review Return on Investment **Possibilities**
- Share your Quality story

















Final Testimonial



https://drive.google.com/file/d/1oXkxdw1KsYGuYN6OUFfw43tlx 4o0--6y/view?usp=sharing













- Q&A
- Next meeting
 - -April 11, 2023, QI Call 2pm ET
 - -July 18, 2023, Charter Focus Call
 - -July 25, 2023, QI Call
 - Make sure to register













